

University of Toronto
GRADUATE
ONTARIO STUDENT OPPORTUNITY TRUST FUNDS (OSOTF)
AWARD

INTRODUCTION:

The "OSOTF awards" refer to a group of awards, which have resulted from Ontario government's "matching" program. Under the program every dollar of donation received for student assistance has been matched by the government as well as the university on a dollar-for-dollar basis. There are two major conditions for all OSOTF awards. Recipients must be Ontario residents and demonstrate financial need.

ELIGIBILITY:

OSOTF awards are restricted to the residents of Ontario who demonstrate financial need, according to the provincial government's guidelines on OSOTF program. For the purpose of OSOTF awards, an Ontario resident is either a Canadian citizen or a permanent resident of Canada who has an Ontario mailing address at the time the award is made. Financial need can be demonstrated by applying for OSAP or by completing the attached need assessment form.

If you have already been assessed for the Ontario Student Assistance Program (OSAP) or the University of Toronto Advance Planning for Students (UTAPS), complete sections 1, 2 and 3 only. If you have applied for OSAP, but did not receive the result of assessment, complete this form. If you have not applied for OSAP, complete the form also. In addition to the financial and residence requirements, there may be other selection criteria for the OSOTF awards.

APPLICATION PROCEDURE:

NB: This form is not an application form for an OSOTF award.

1. Consult your graduate unit or the Fellowships and Loans Office (63 St. George St., Room 202) for the application procedures, deadlines and other conditions for the awards that you wish to apply for.
2. Submit this need assessment form and other additional documents to the Department/Faculty which administers the OSOTF award that you are applying to or being considered for.
3. A list of Graduate OSOTF awards can be found in the School of Graduate Studies calendar.

**Ontario Student Opportunity Trust Funds (OSOTF)
Financial Needs Assessment Form**

Section 1

Name:	Student Number:
Address:	Department:
Email address:	
Telephone number: () -	

Section 2

Have you applied for OSAP/UTAPS? _____
Have you received the result of the OSAP/UTAPS assessment? _____

Section 3

Name of the OSOTF award(s) that you are applying or being considered:

Section 4

Marital Status	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> Other
Children	Do not include children who have been out of high school for at least 5 years.		
	_____ Number of dependent children		
Other dependents	_____ Number of other dependants		
	Relationship:		

Section 5

<p>Declaration</p> <p>I hereby certify that the information provided on this application is, to the best of my knowledge, true and complete. I understand I may be required to supply documentation, specifically my tax return (or spouse's, if applicable), for the previous year, if this application is successful and if I am requested to do so.</p>	
<p>_____</p> <p>Signature of applicant</p>	<p>_____</p> <p>Date</p>

Budget Outline:

Please provide the following summary for either the twelve-month or eight-month period of study from _____(MM/YY) to _____ (MM/YY).

Resources:	Amount	Expenses¹ :	Amount
Awards (specify)		Fees	
Research Assistantship ²		Books & Academic supplies	
Teaching Assistantship		Rent/Mortgage & Utilities	
Other income		Food & Household supplies	
Income of spouse/partner		Transportation	
Less Tax		Child care	
Total net income		Medical/Dental	
OSAP/UTAPS		Clothing	
Savings		Others (specify)	
Total		Total	

¹Include expenses for your spouse/partner, if applicable.

²If your graduate department provides a guaranteed stipend, you should include that amount as a resource in your budget. Please note that the needs-assessment we perform may be used either to locate particular sources of funding for that stipend, and/or to augment the total amount of funding you will receive.

Additional Information:

If there are additional details that you wish to provide, please use the space below. Outstanding student loans may be listed below.

For Office Use Only:

Approved / Not approved

Signature

Date

The University of Toronto respects your privacy. The information on this form is collected pursuant to section 2(14) of the University of Toronto Act, 1971. It is collected for the purpose of administering admission, registration, academic programs, university-related student activities, activities of student societies, financial assistance and awards, graduation and university advancement, and for the purpose of statistical reporting to government agencies. At all times it will be protected in accordance with the *Freedom of Information and Protection of Privacy Act*. If you have questions, please refer to www.utoronto.ca/privacy or contact the University's Freedom of Information and Protection of Privacy Office at 416 946-7303, Room 201, McMurrich Bldg., 12 Queen's Park Crescent, Toronto, ON, M5S 1A1